



## Statement of Assets

### BANK ACCOUNTS

Bank or Financial Institution:	
Account Number:	
Type of Account:	
Name of Owner:	
Approximate Market Value:	
Approximate Current Value:	
Description:	

### LIFE INSURANCE

Type of Policy:	
Policy Number:	
Insurance Agent:	
Location of Insurance Policy:	
Approximate Market Value:	
Approximate Current Value:	
Description:	

### AUTOMOBILES

Make, Model, Year:	
Loan Amount:	
Loan Holder Name, Address:	
Location of Title:	
Liens on Title of Property?	YES   NO
Approximate Market Value:	
Approximate Current Value:	
Description:	

### REAL ESTATE

Location of Real Estate:	
How is it Owned:	
Purchase Date:	
Tax Assessment Value:	
Liens on Title of Property?	YES   NO
Approximate Market Value:	
Approximate Current Value:	
Description:	

### STOCKS and BONDS

Investment Broker:	
Type of Asset:	
Account or Serial Number:	
Maturity Date:	
Approximate Market Value:	
Approximate Current Value:	
Description:	

### TITLED ASSETS

Location of Asset:	
Name of Owner:	
Location of Title Asset:	
Purchase Price of Asset:	
Approximate Market Value:	
Approximate Current Value:	
Description:	

### PROFESSIONAL and BUSINESS

Type of Business:	
Type, Amount of Ownership:	
Business Contacts:	
Share of Ownership:	
Approximate Market Value:	
Approximate Current Value:	
Description:	

### OTHER

Any Other Property:	
Title of Property:	
Approximate Market Value:	
Approximate Current Value:	
Description:	